

# Philippine National Health Account

**Carlyn C. Palencia**

Senior Statistical Specialist  
Satellite Accounts Division  
Philippine Statistics Authority

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# Outline of Presentation

- Background
- Definition
- Historical Development
- System of Health Accounts (SHA) Framework
- Policy Uses
- Data Sources
- 2023 Results



# Role of the agency in Economic Accounting

The **Philippine Statistics Authority (PSA)** is primarily responsible for all national censuses and surveys, sectoral statistics, community-based statistics, consolidation of selected administrative recording systems, and compilation of national accounts.



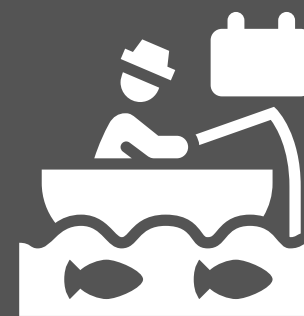
Population



Housing



Agriculture



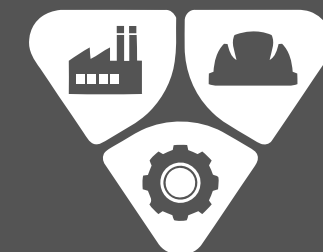
Fisheries



Business



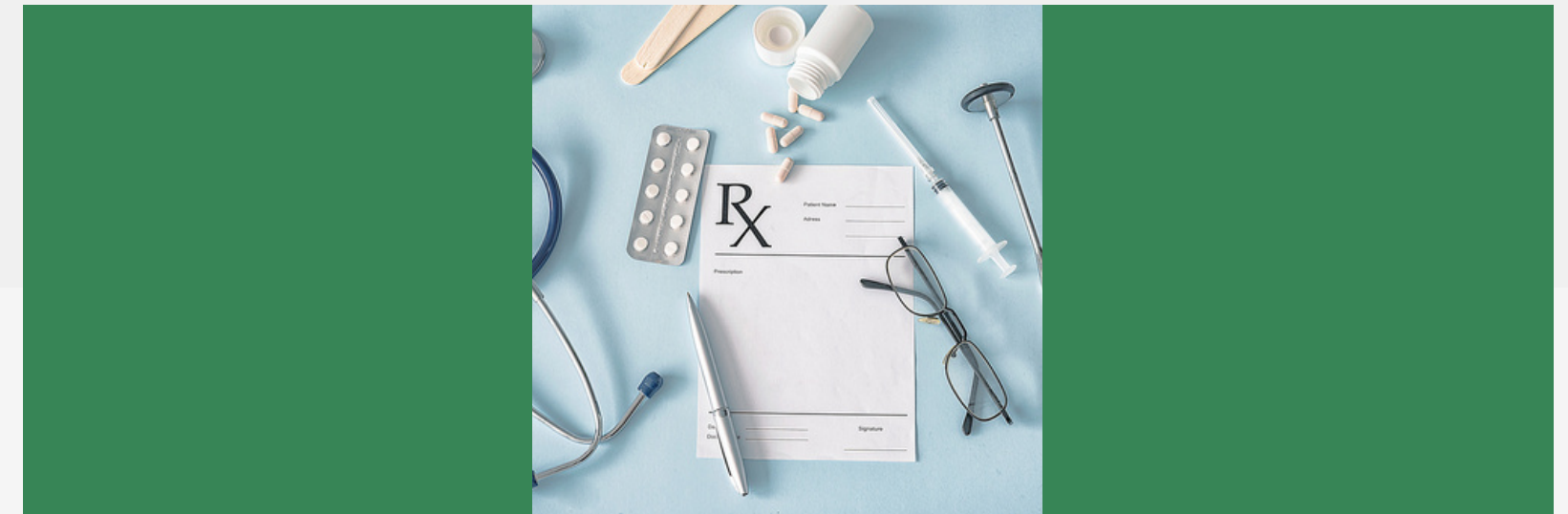
Industry



Other Sectors

# What is Philippine National Health Accounts (PNHA)?

- One of the satellite accounts being produced by PSA.
- Presents data on the country's health spending, health financing, and health management over a defined period of time.



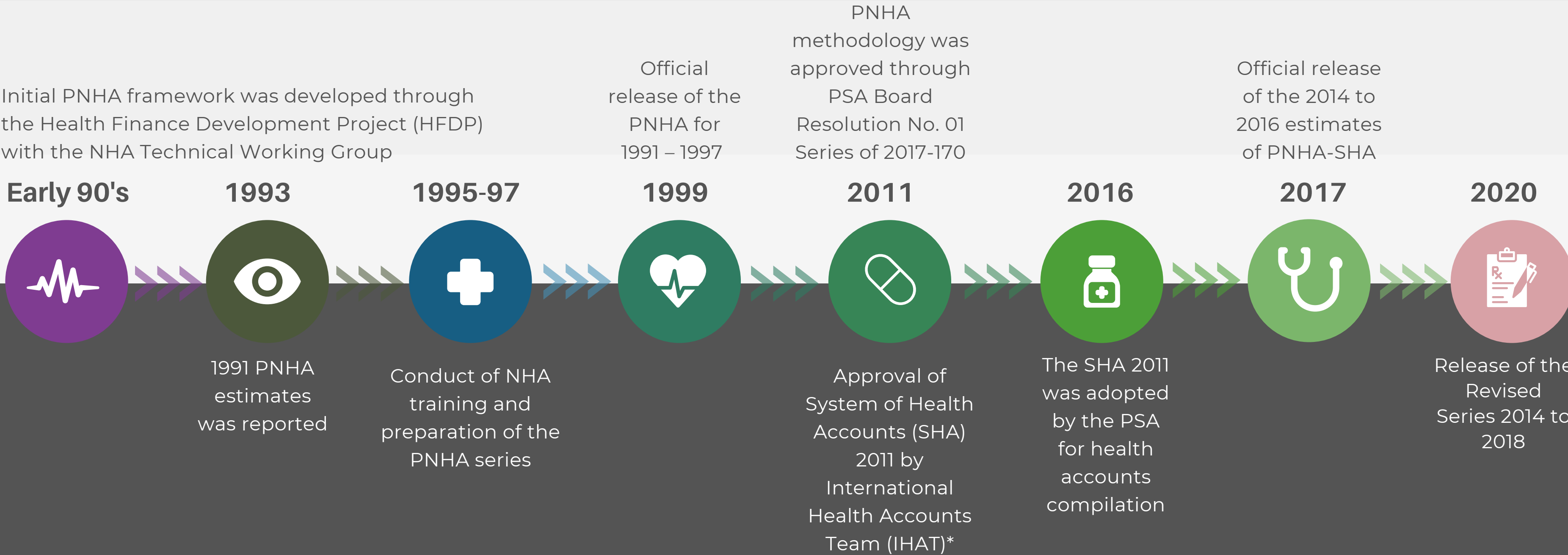


# Health care boundary

All activities with the primary purpose of improving, maintaining, and preventing the deterioration of the health status of persons, and mitigating the consequences of ill-health through the application of qualified health knowledge.



# Historical Development



*\*IHAT comprises of health accounts experts from OECD, WHO, and Eurostat*



# Two Main Aggregates of Health Accounts



## Current Health Expenditure (CHE)

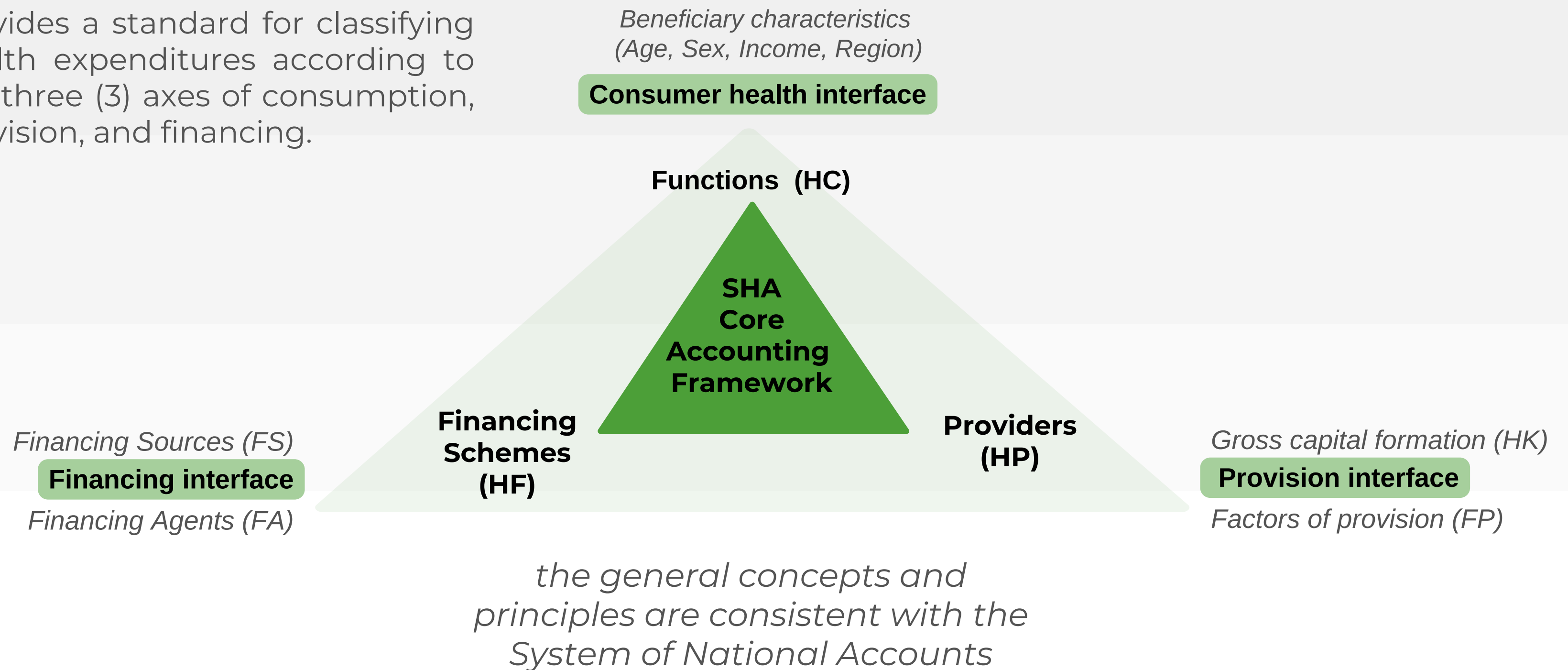
refers to final consumption of health care goods and services by households, government and non-profit institutions

## Health Capital Formation (HK)

refers to the demand of capital goods by health providers

# System of Health Accounts (SHA) 2011 Framework

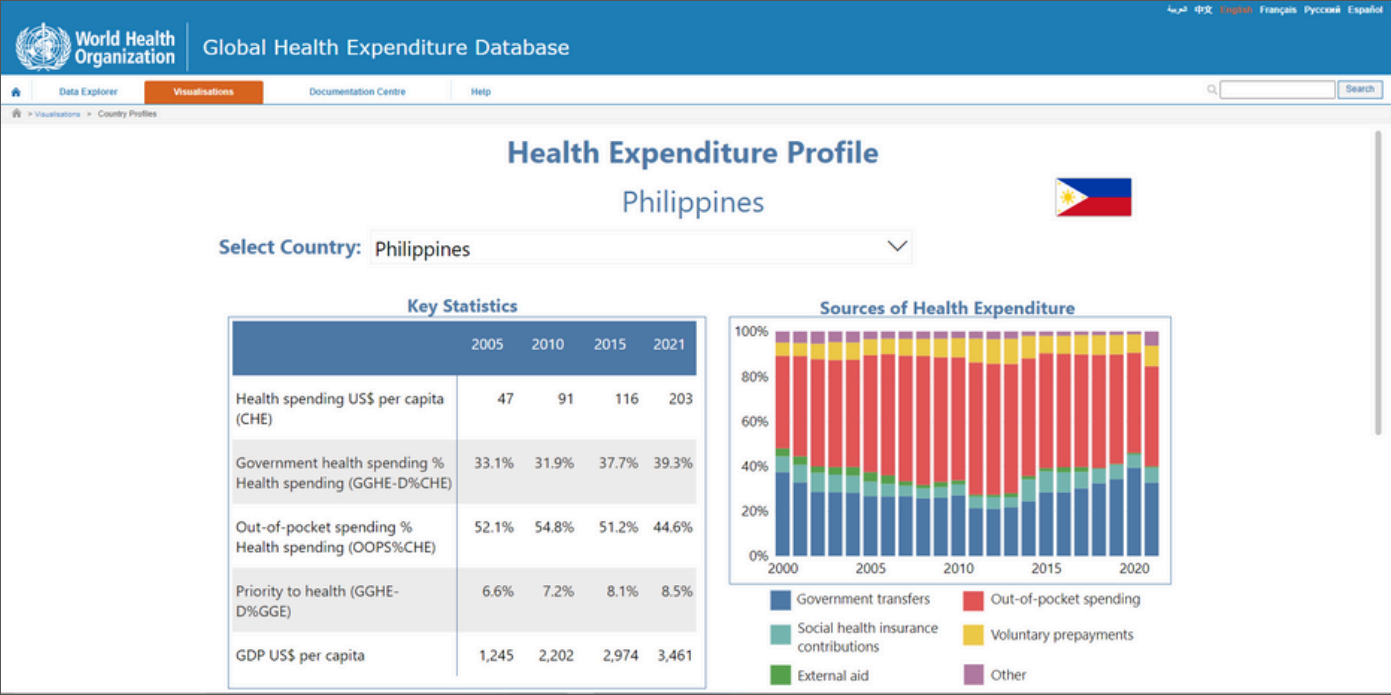
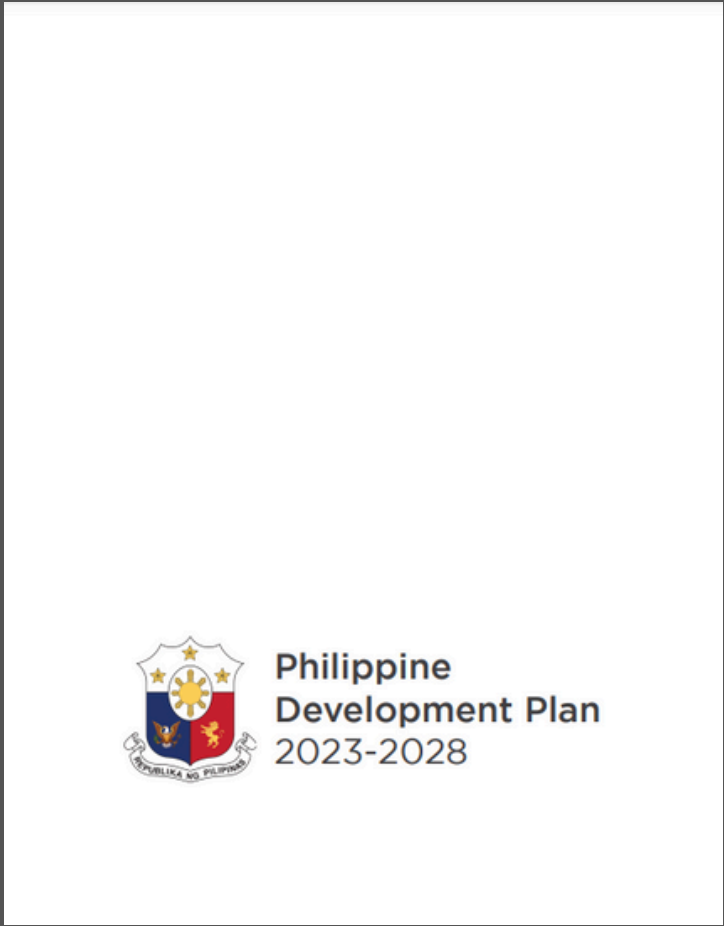
- provides a standard for classifying health expenditures according to the three (3) axes of consumption, provision, and financing.





# Policy Uses

- Provides **data input** to national reports, publications, and international database.





# Meetings/Engagements

- Annual WHO-OECD Health Experts' Meeting
- IAC on Health and Nutrition Statistics
- IAC on Macroeconomic Accounts Statistics





# Philippine Health System

- Philippines adopted decentralized health governance, introduced a social health insurance programme – PhilHealth – in 1995, and has actively pursued universal health coverage since 2010.
- There have been widespread efforts to improve health service delivery in the country, but regional and socioeconomic disparities in the availability and accessibility of resources are prominent.
- The country has a mixed health system with an expanding private sector. There is no effective mechanism to regulate private for-profit health-care providers.

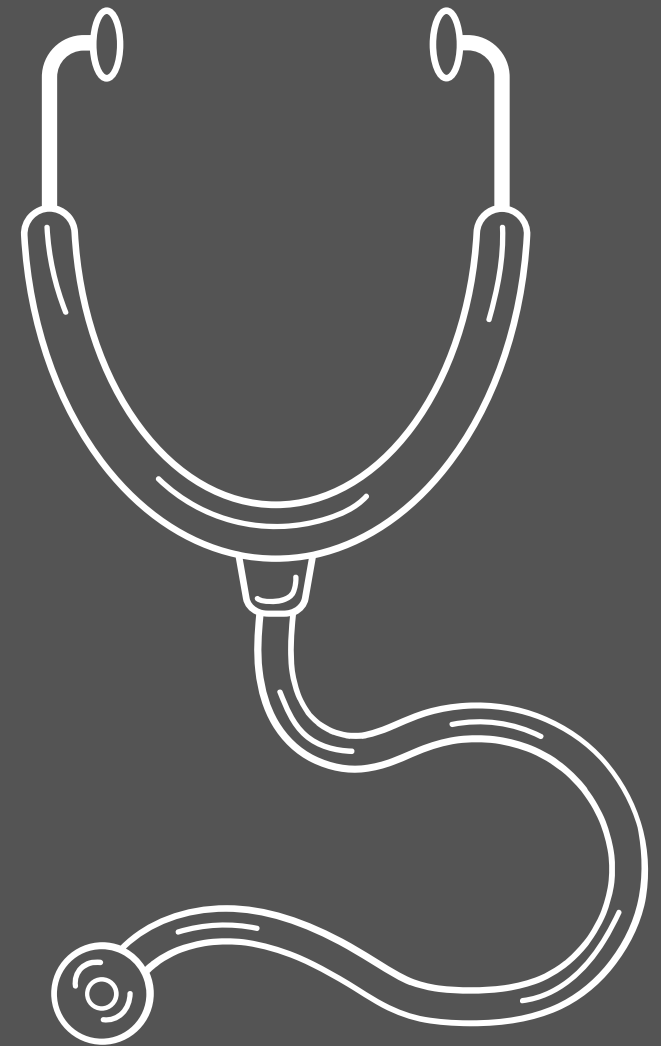


# General Methodology

**The health accounts boundary is determined based on the following criteria:**

- (a) primary purpose,
- (b) use of qualified health knowledge,
- (c) expenditure for resident persons (spatial boundary),
- (d) expenditure incurred in a specified year (time boundary), and
- (e) transacted (produced and paid for).

Health expenditure in the PNHA is compiled by **component**. Components generally correspond to financing agents (FA) or subcategories of FAs.



# Data Sources

- 01

**Commission on Audit**
  - Annual Financial Reports (AFR)
  - Financial Statements (FS)
- 02

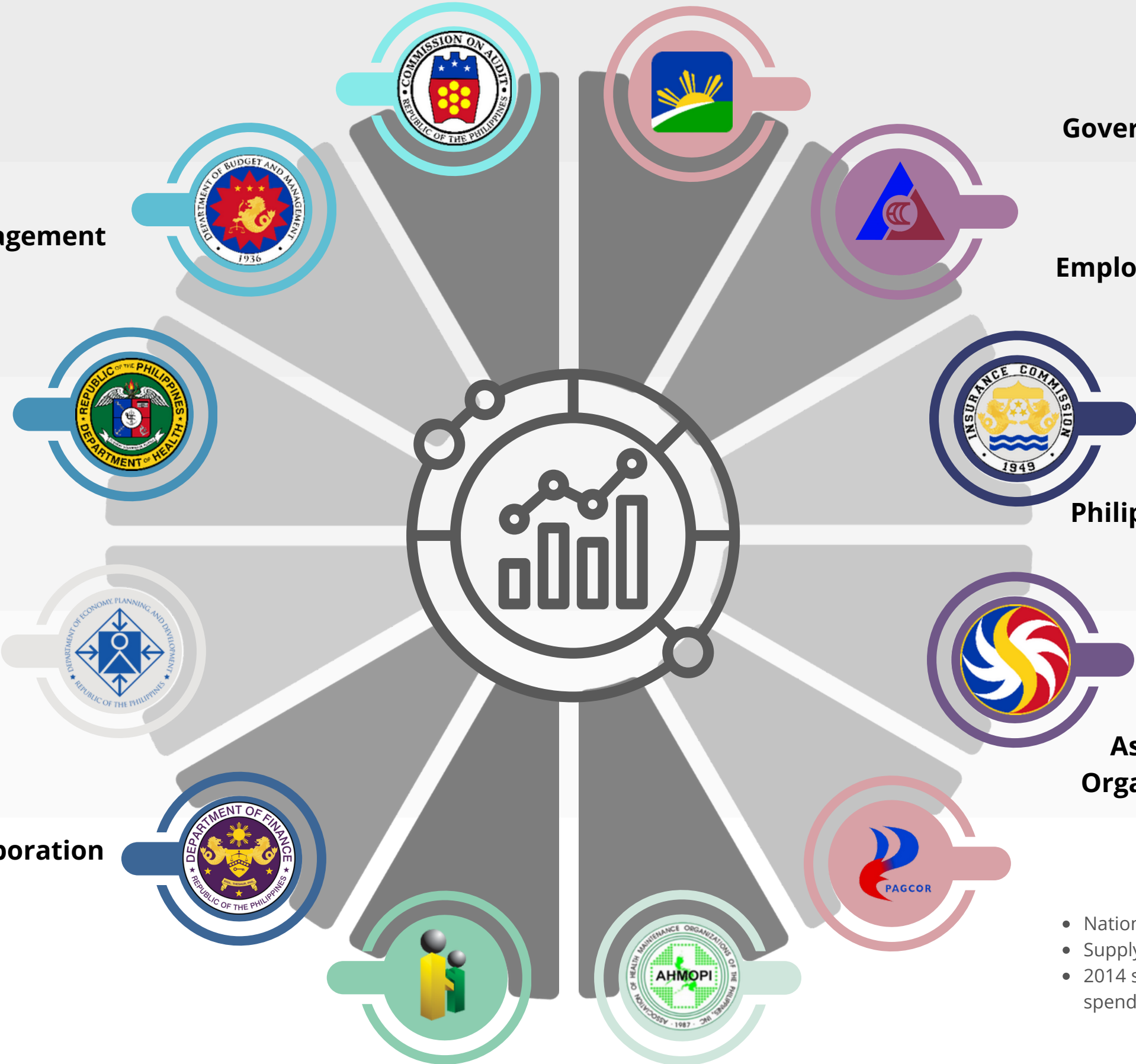
**Department of Budget and Management**
  - National Expenditure Program
  - General Appropriations Act (GAA)
  - Budget of Expenditures and Sources of Financing (BESF)
- 03

**Department of Health**
  - Profile and Status of FAPs
- 04

**Department of Economy, Planning, and Development**
  - ODA Availments by Implementing Agency
- 05

**Department of Finance**
  - Statement of Receipts and Expenditures (SREs)
  - Health, Nutrition and Population Control by LGU Level
- 06

**Philippine Health Insurance Corporation**
  - Statement of Financial Position
  - Claims Database



- Government Service Insurance System**

07
  - Benefit claims of SSS and GSIS that are for medical and rehabilitation services purposes
- Employees' Compensation Commission**

08
  - Employees Compensation Insurance Fund
- Insurance Commission**

09
  - Annual Report on Insurance Companies
  - Financial data on insurance operations and health benefit payments
- Philippine Charity Sweepstakes Office**

10
  - Health expenditure data
- Philippine Amusement and Gaming Corporation**

11
  - Health expenditure data
- Association of Health Maintenance Organizations of the Philippines, Inc.**

12
  - FS of HMOs
- Philippine Statistics Authority**

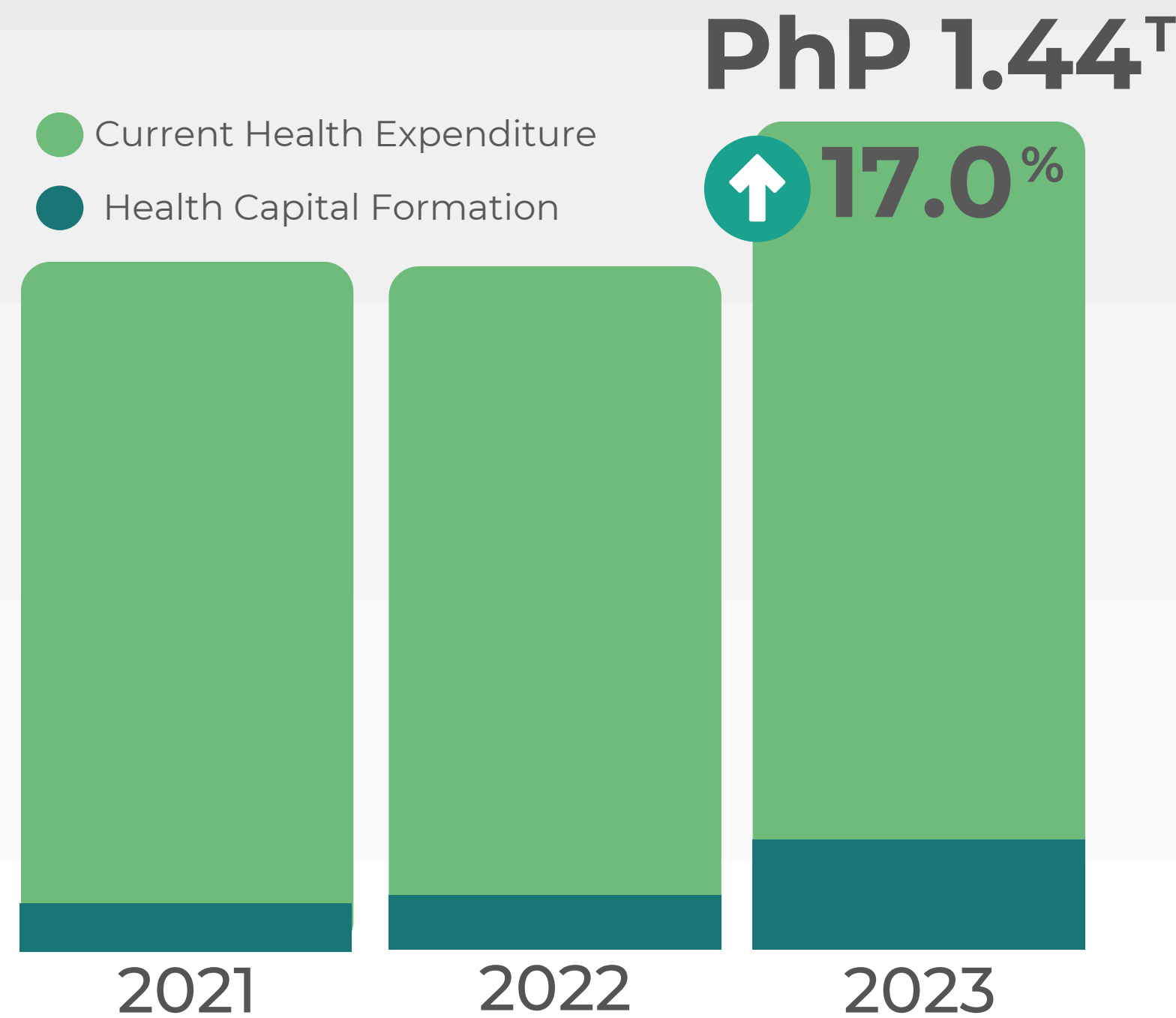
13
  - National Accounts of the Philippines (NAP)
  - Supply and Use Tables (SUT)
  - 2014 study of Racelis on private establishments health spending for employees

# RESULTS OF 2023 PNHA





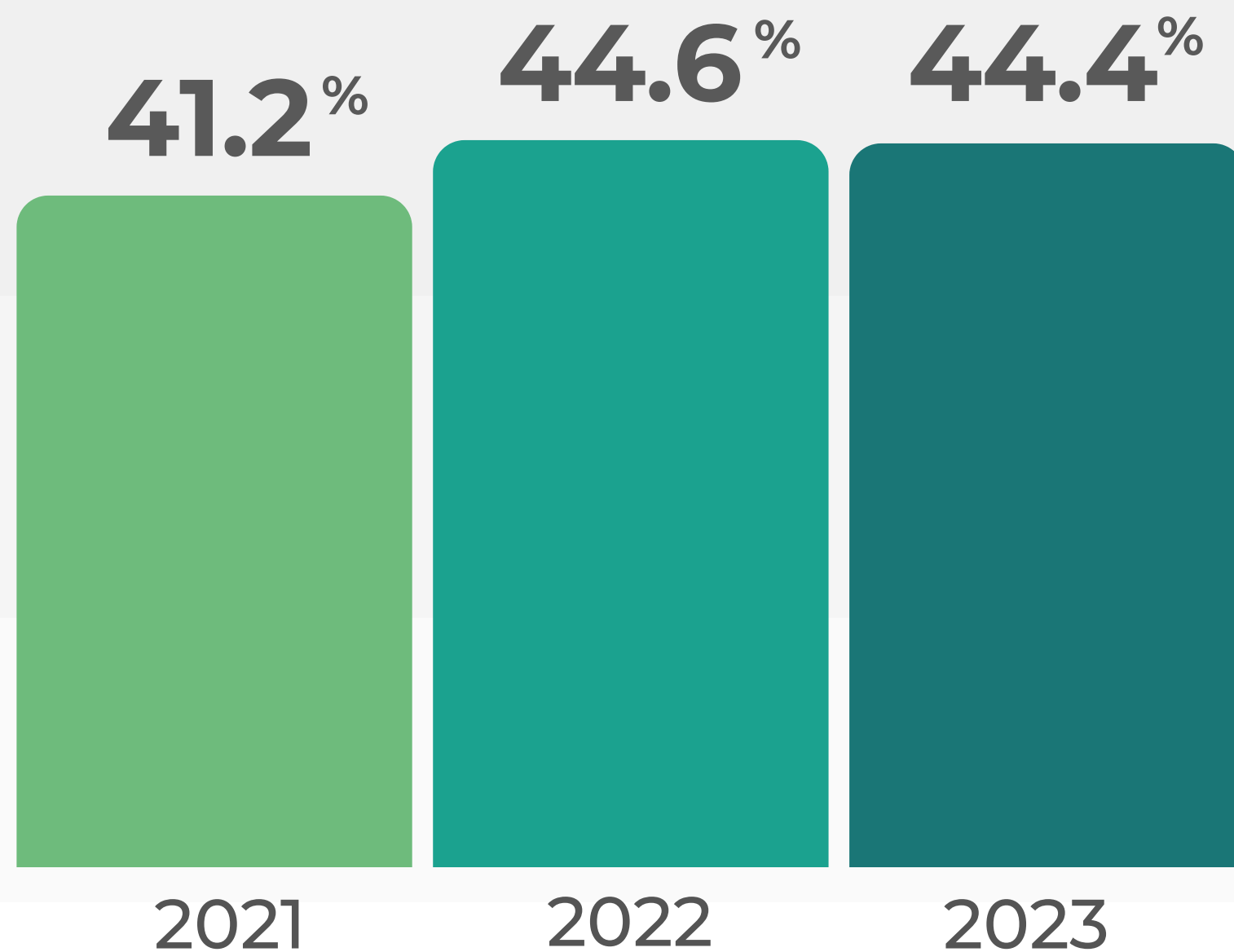
# Total Health Expenditure



In 2023, the Total Health Expenditure reached **PhP 1.44 trillion**, an increase of 17.0 percent from 2022.

Health Capital Formation Expenditure shared **13.7 percent** to THE, while **86.3 percent** came from Current Health Expenditure.

# Share of OOP to CHE

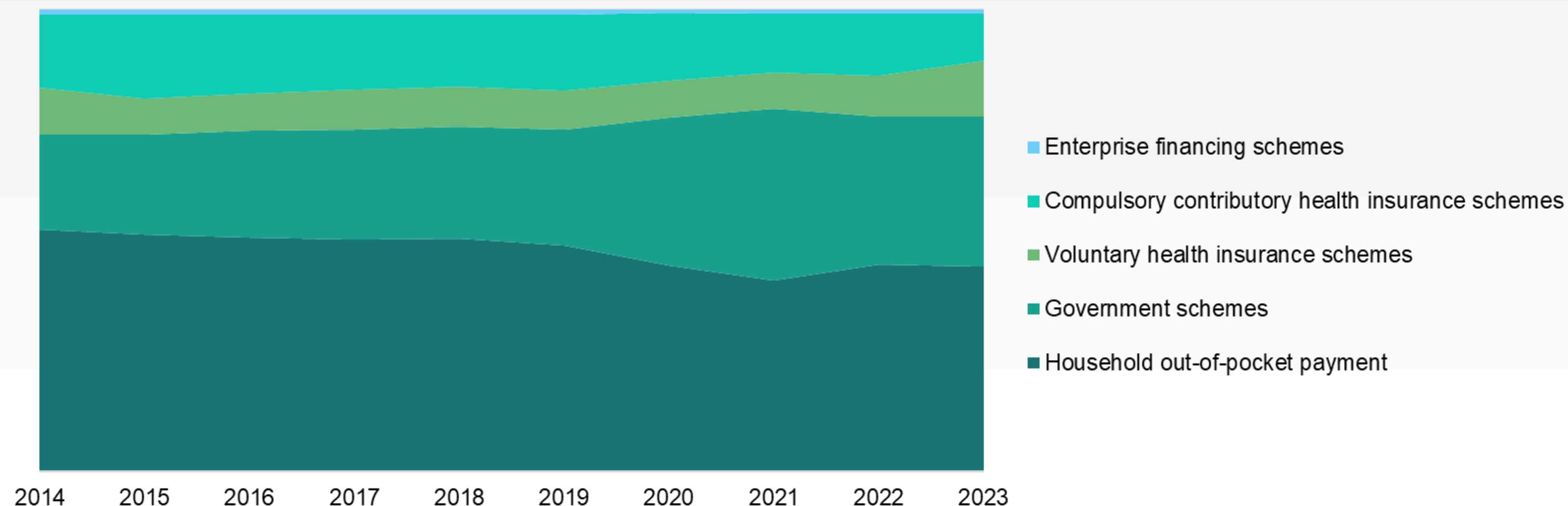


The share of OOP health spending to CHE was lower at **44.4 percent** in 2023 compared to 44.6 percent in 2022.

# Current Health Expenditure

By Health Care Financing Scheme, 2014-2023

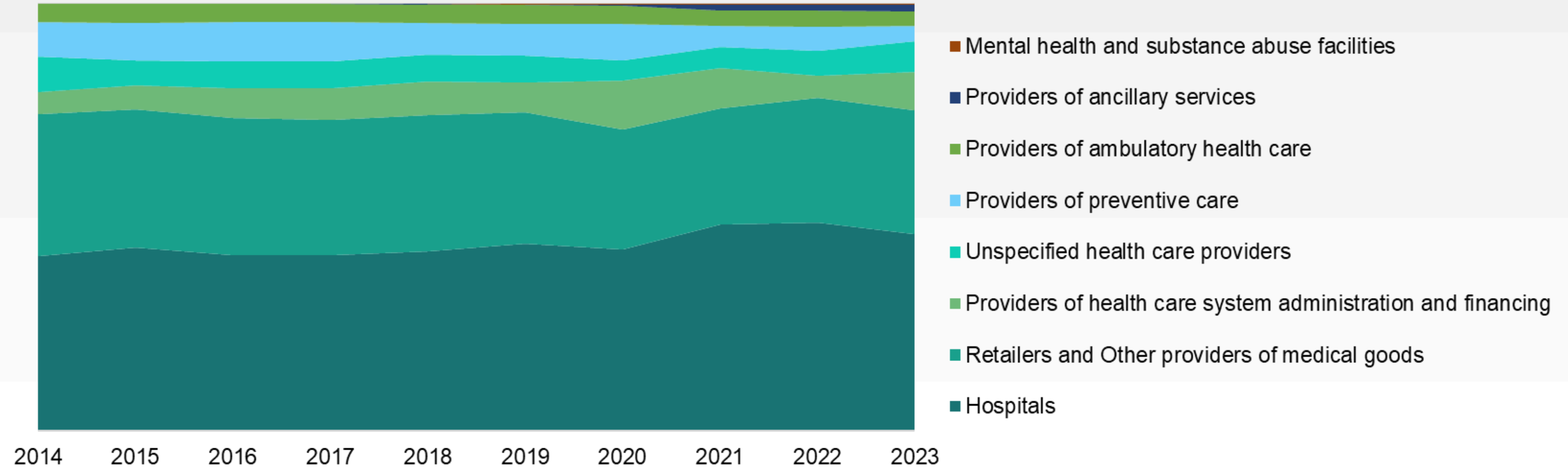
The share of Government schemes and voluntary health insurance schemes were relatively higher than the pre-pandemic period. Meanwhile, the share of household out-of-pocket payments was relatively lower than the pre-pandemic period.



# Current Health Expenditure

By Health Care Provider, 2014-2023

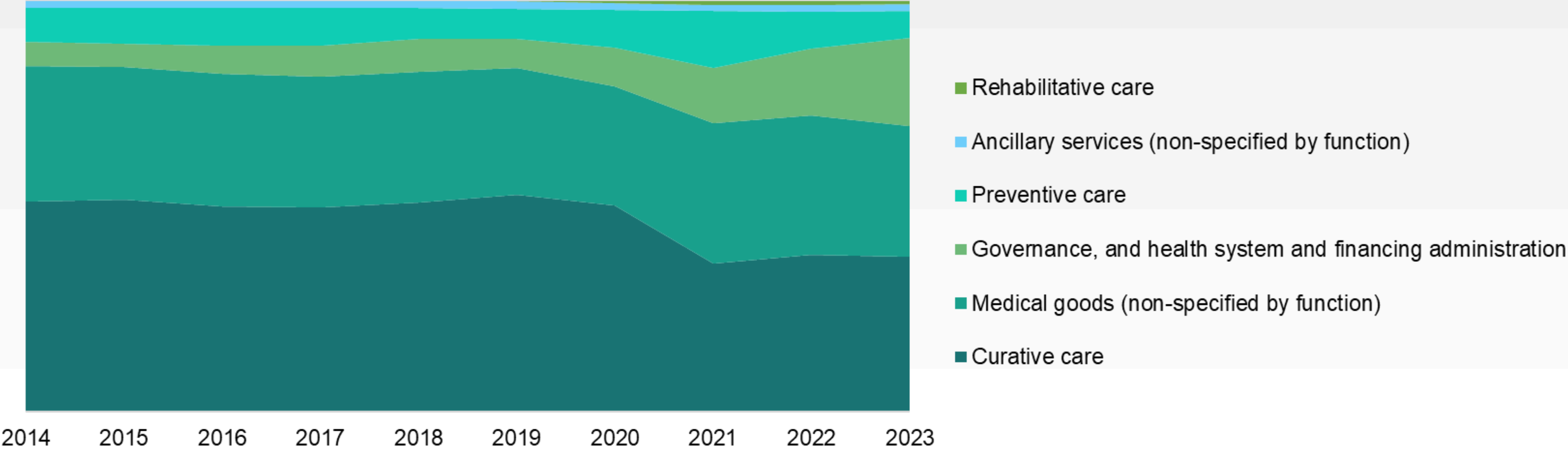
Hospitals consistently had the largest share as health care provider, which recorded 46.1 percent of the total CHE in 2023.



# Current Health Expenditure

By Health Care Function, 2014-2023

Curative care remained to have the bulk of health spending by health care function during the period.





# Health Capital Formation Expenditure, 2023

In 2023, the Infrastructure spending reached **PhP 129.53 billion**, an increase of 122.0 percent from 2022.

● Infrastructure    ● Machinery and equipment    ● Intellectual property products

65.7%

21.8%


12.5%

# Ways Forward

- **Interagency coordination:** Continuous conduct of meetings/consultations with data partner agencies to improve data reporting, coverage, and classification.
- **Updating of questionnaires:** Inclusion of survey questions in existing instruments to update the parameters on health spending of private establishments.
- **Estimation of Primary Health Care Account:** This allows better understanding of the frontline health systems, where preventive, promotive, curative, and rehabilitative services are delivered.
- **Cross-tabulations of 2011 SHA Classifications:** Examining the intersections of different classifications such as health care functions, providers, factors of health care provision, and financing schemes.

# 2024 PNHA Results

Web Release on 24 July 2025  
with Statistical Tables and PX-Files




ISSN 1655-8936


REPUBLIC OF THE PHILIPPINES  
**PHILIPPINE STATISTICS AUTHORITY**

2023

Philippine National Health Account

August 2024





REPUBLIC OF THE PHILIPPINES  
PHILIPPINE STATISTICS AUTHORITY

BAGONG PILIPINAS

PRESS RELEASE

Households Share 44.4 Percent of the Country's Health Spending in 2023

Date of Release: 13 August 2024  
Reference No. 2024-


The Household out-of-pocket payment had the highest contribution among the health care financing schemes in 2023, with 44.4 percent share to the total Current Health Expenditure (CHE). This was followed by Government schemes and compulsory contributory health care financing schemes with 42.6 percent share and Voluntary health care payment schemes with 13.0 percent. (Table 12 and Figure 1)

Figure 1. Share to Current Health Expenditure by Health Care Financing Scheme: 2023 (in percent)


Figure 2. Share of Total Health Expenditure to Gross Domestic Product: 2021-2023 (in percent)

Source: Philippine Statistics Authority

The country's Total Health Expenditure (THE), at current prices, amounted to PhP 1.44 trillion in 2023, an increase of 17.0 percent from the PhP 1.23 trillion expenditure in 2022. The THE recorded a 5.9 percent share to the Gross Domestic Product in 2023. (Tables 37, 38, 40, and 43 and Figure 2)




PSA Complex, East Avenue, Diliman, Quezon City, Philippines 1101  
Telephone: (63-2) 8938-5267  
www.psa.gov.ph



2023 PHILIPPINE NATIONAL HEALTH ACCOUNT

AT CURRENT PRICES



1st of August 2024  
Control No.: MAS04-IG-0812024

SHARE OF TOTAL HEALTH EXPENDITURE TO GROSS DOMESTIC PRODUCT

GROWTH RATE OF CURRENT HEALTH EXPENDITURE

PERCENT SHARE OF CURRENT HEALTH EXPENDITURE BY HEALTH CARE FUNCTION

LEVEL AND PERCENT SHARE OF CURRENT HEALTH EXPENDITURE BY HEALTH CARE FINANCING SCHEME

TOP 3 HEALTH CARE PROVIDERS

LEVEL AND PERCENT SHARE OF HEALTH CAPITAL FORMATION

CURRENT HEALTH EXPENDITURE PER CAPITA AND GROWTH RATE

On average, every Filipino spent higher by **8.3 percent** in 2023 for health care goods and services as compared to 2022.

ALAMIN NATIN!

Ang Philippine National Health Account (PNHA) ay isang Satellite Account ng Philippine Statistics Authority na nagbibigay impormasyon sa pangkalahatang gastos ng bansa para sa kalusugan. Ipinapakita rito ang mga detalye ng paggasta, pagpondo, at pamamahala sa sektor ng kalusugan sa loob ng isang taon.

TOTAL HEALTH EXPENDITURE

Umbot sa **86.3 porsyento** ng Total Health Expenditure ang nalaan para sa health care goods at services noong 2023.

PhP 1.24 trilyon  
2021  
6.4%

PhP 1.23 trilyon  
2022  
7.5%

PhP 1.44 trilyon  
2023  
13.7%

HEALTH CAPITAL FORMATION

tumutukoy sa capital goods na kailangan ng mga health care providers.

CURRENT HEALTH EXPENDITURE

tumutukoy sa pagkonsumo ng health care goods at services ng isang bansa.

HEALTH CARE FUNCTION

Ang pangangailangan sa Curative care (37.7%) ay ang pangunahing tinugunan ng sektor ng kalusugan noong 2023.

Curative care 37.7%

Medical goods 31.8%

Governance and health system administration 21.5%

Preventive care 6.6%

Auxiliary services 1.5%

Rehabilitative care 0.9%

HEALTH CARE FINANCING SCHEME

Malaking bahagi ng health care goods at services ay natanggap sa pamamagitan ng Household out-of-pocket payment noong 2023.

13.0%

Voluntary health care payment schemes

44.4%

Household out-of-pocket payment

42.6%

Government schemes and compulsory contributory health care financing schemes

Publication

Release

Infographics

Social Cards

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