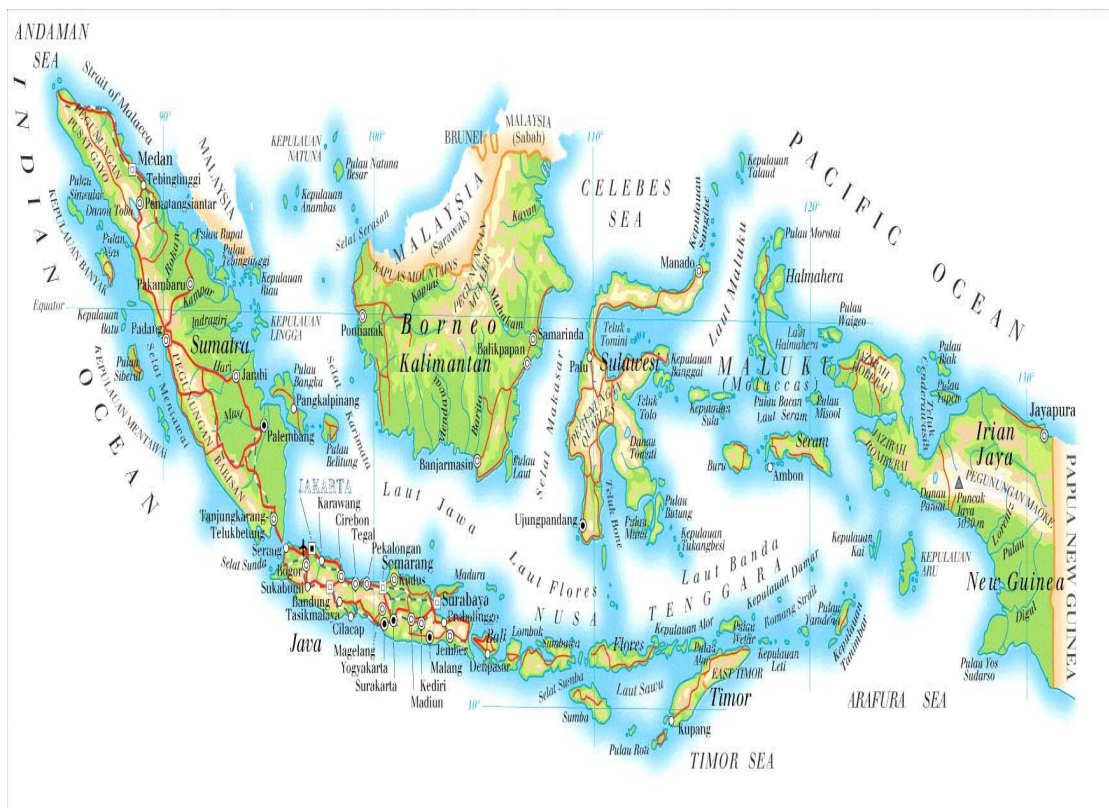


# INDONESIA COUNTRY REPORT

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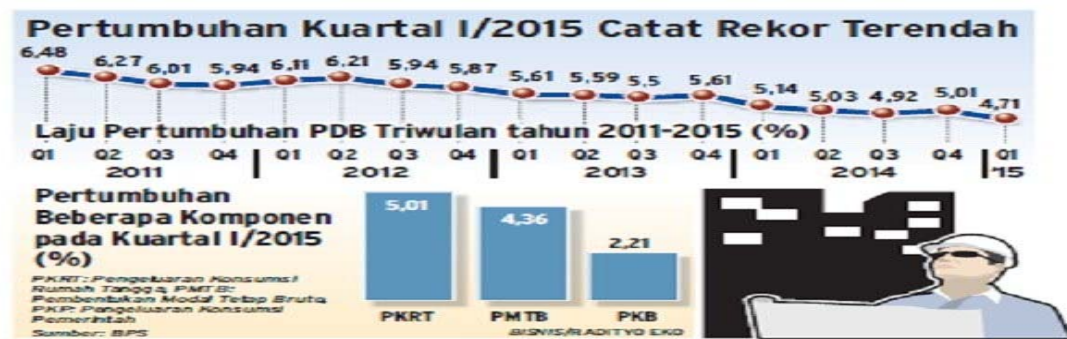


# REGIONAL ECONOMIC GRWOTH 2015

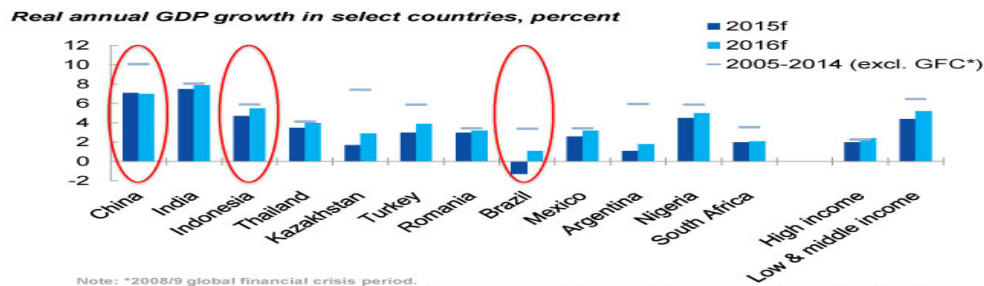
**Growth Rate of GDP By Industrial Origin Base Year 2010  
(percent)**

Industrial Origin	Qtr. I-2015 Over Qtr. IV-2014	Qtr. II-2015 Over Qtr. I-2015	Qtr. I-2015 Over Qtr. I-2014	Qtr. II-2015 Over Qtr. I-2014	Semester I-2015 Over Semester I-2014	Source of Growth Pertumbuhan Qtr. II-2015 (p-on-y)
(1)	(2)	(3)	(4)	(5)	(6)	(7)
A. Pertanian, Kehutanan, dan Perikanan	14.85	10.09	4.00	6.64	5.37	0.91
B. Pertambangan dan Penggalian	-8.18	-2.57	-1.23	-5.87	-3.58	-0.54
C. Industri Pengolahan	-0.53	3.86	3.97	4.42	4.20	0.96
D. Pengedean Listrik dan Gas	-7.17	4.43	1.73	0.76	1.23	0.01
E. Pengedean Air, Pengelolaan Sampah, Limbah dan Deur Ulang	0.27	0.19	2.27	2.15	2.21	0.00
F. Konstruksi	-5.95	3.14	6.03	5.35	5.68	0.51
G. Perdagangan Besar dan Eceran; Reperasi Mobil dan Sepeda Motor	-0.41	3.94	3.96	1.69	2.79	0.24
H. Transportasi dan Pengudangan	-1.25	3.62	6.26	6.59	6.43	0.25
I. Penyediaan Akomodasi dan Mekan Minum	0.20	1.74	3.56	3.87	3.72	0.12
J. Informasi dan Komunikasi	2.61	2.08	10.06	9.56	9.81	0.43
K. Jasa Keuangan dan Asuransi	0.71	-1.21	7.57	2.46	4.97	0.09
L. Real Estat	1.17	1.08	5.26	5.03	5.14	0.15
M,N. Jasa Perusehaan	2.24	1.78	7.36	7.64	7.50	0.12
O. Administrasi Pemerintahan, Perlahanan dan Jamminan Sosial Wajib	-6.43	0.48	4.71	6.46	5.58	0.21
P. Jasa Pendidikan	-10.89	6.31	5.92	12.16	9.05	0.36
Q. Jasa Kesehatan dan Kegiatan Sosial	-6.39	3.30	7.34	8.16	7.76	0.08
R,S,T,U. Jasa Lainnya	1.84	1.99	8.00	8.07	8.04	0.13
Nilai Tambah Bruto Atas Harga Dasar	-0.43	3.50	4.44	4.13	4.28	4.03
Pajak Dikurang Subsidi Atas Produk	10.31	13.96	16.25	26.70	21.59	0.64
Gross Domestic Bruto (GDP)	-0.17	3.78	4.72	4.67	4.70	4.67

Economic growth by Qtr II 2015 reach 3,78% that is dominated by Agriculture, Forestry and Fishery sector 10,09%. Agriculture, Forestry and Fishery sector have contribution 0,91% of Economic growth by Qtr II 2015



**Rata-rata 10 Tahun Pertumbuhan Negara Berkembang**



Note: \*2008/9 global financial crisis period.  
Source: World Bank Global Economic Prospects June 2015; World Development Indicators; World Bank staff calculations

**GDP Structure By Industrial Origin at Current Price  
Quarter I-II 2014 and 2015  
(percent)**

Industrial Origin	2014		2015	
	Qtr. I	Qtr. II	Qtr. I	Qtr. II
(1)	(2)	(3)	(4)	(5)
A. Perikanan, Kehutanan, dan Perikanan	13.52	13.82	13.75	14.33
B. Pertambangan dan Penggalian	10.49	9.96	8.44	8.06
C. Industri Pengolahan	21.21	21.14	21.13	20.91
D. Pengadaan Listrik dan Gas	1.08	1.16	1.08	1.16
E. Pengadaan Air, Pengelolaan Sampah, Limbah dan Deur Ulang	0.07	0.07	0.07	0.07
F. Konstruksi	9.61	9.71	10.01	9.86
G. Perdagangan Besar dan Eceran; Reparasi Mobil dan Sepeda Motor	13.33	13.59	13.30	13.26
H. Transportasi dan Pergudangan	4.01	4.14	4.66	4.69
I. Penyediaan Akomodasi dan Makan Minum	3.16	3.12	3.19	3.11
J. Informasi dan Komunikasi	3.57	3.49	3.58	3.48
K. Jasa Keuangan dan Asuransi	3.90	3.90	4.02	3.82
L. Real Estat	2.82	2.76	2.94	2.85
M,N. Jasa Penunahan	1.59	1.55	1.67	1.63
O. Administrasi Pemerintahan, Pertahanan dan Jaminan Sosial Wajib	3.60	3.59	3.64	3.80
P. Jasa Pendidikan	3.09	3.06	3.14	3.36
Q. Jasa Kesehatan dan Kegiatan Sosial	0.99	0.99	1.03	1.04
R,S,T,U. Jasa Lainnya	1.55	1.52	1.67	1.63
Nilai Tambah Bruto Atas Harga Dasar	97.59	97.57	97.32	97.06
Pajak Dikurang Subsidi Atas Produk	2.41	2.43	2.68	2.94
Gross Domestic Bruto (GDP)	100.00	100.00	100.00	100.00

Economic growth by Qtr II 2015 are dominated by Manufacturing Industries sector 20,91% ; Agriculture, Forestry and Fishery sector 14,33% and Trade (Whole seller, Retailer, Car and Motor bike service) sector 13,26 %.

**Growth Rate and GDRP Distribution by Island  
Quarter II 2015 Base Year 2010  
(percent)**

Island	Growth Rate		Source of Growth Pertumbuhan Qtr. II-2015 (y-on-y)	Distribution Qtr. II-2015
	Qtr. II-2015 Over Qtr. I-2015	Qtr. II-2015 Over Qtr. II-2014		
(1)	(2)	(3)	(4)	(5)
Sumatera	1.68	2.85	0.63	22.31
Jawa	2.68	5.07	2.94	58.35
Bali dan Nusa Tenggara	3.44	8.88	0.25	3.01
Kalimantan	1.41	1.48	0.13	8.22
Sulawesi	5.73	8.58	0.48	5.89
Maluku dan Papua	4.30	10.17	0.24	2.21

Economic growth Qtr II 2015 are dominated Sulawesi 5,73%, Maluku and Papua 4,30% and Bali & Nusa Tenggara 3,44%

# POVERTY

Number and Percentage of Poor People  
By Urban and Rural Area in Indonesia, March 2014 – March 2015

Area/Year	Number of Poor People (Million)	Percentage of Poor People
(1)	(2)	(3)
<u>Urban</u>		
March 2014	10.51	8.34
September 2014	10.36	8.16
March 2015	10.65	8.29
<u>Rural</u>		
March 2014	17.77	14.17
September 2014	17.37	13.76
March 2015	17.94	14.21
<u>Urban+Rural</u>		
March 2014	28.28	11.25
September 2014	27.73	10.96
March 2015	28.59	11.22

Poor People Number by March 2015 is 28,59 Million, Urban area 10,65 million and rural area 17,94 million and Percentage of poor people are Urban area 8,29%, Rural Area 14,21%

# Perkembangan Angka Kemiskinan Indonesia (Juta orang\*)

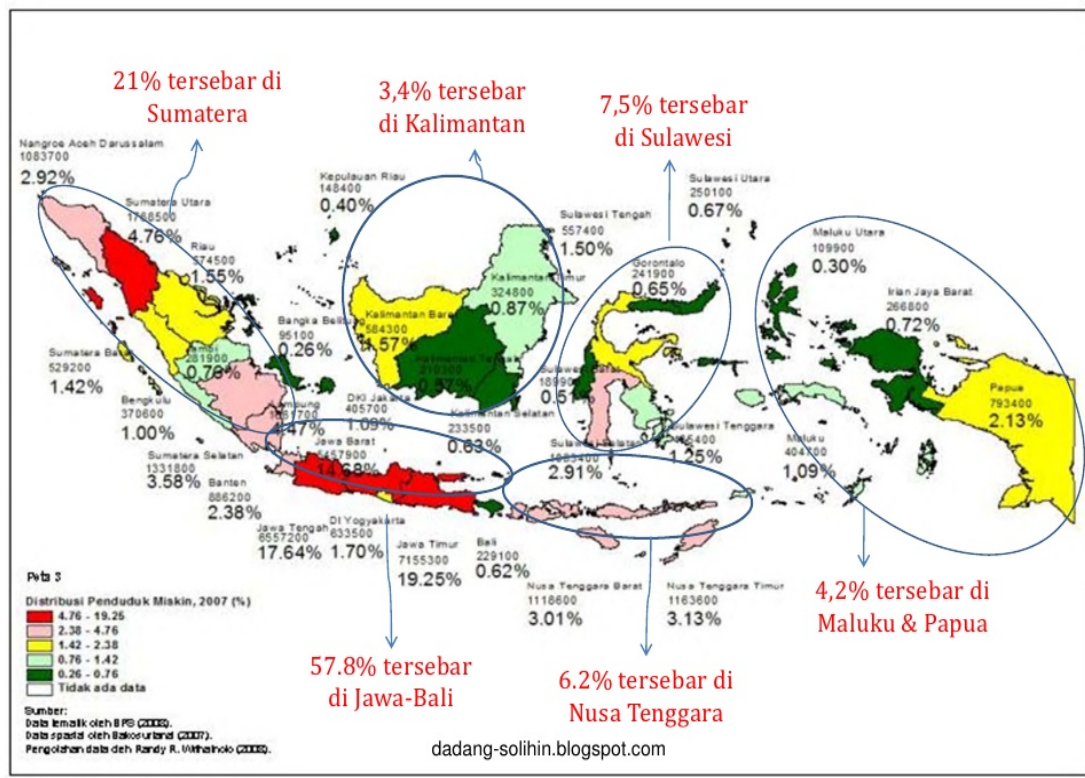


## Daerah dengan Angka Kemiskinan Tertinggi Maret 2013

● Papua	31,13%
● Papua Barat	26,67%
● Maluku	20,33%
● Nusa Tenggara Timur	20,03%
● Bengkulu	18,34%
● Nusa Tenggara Barat	17,97%
● Aceh	17,6%
● Gorontalo	17,51%

Sumber: BPS/Ghp

## Penduduk MISKIN tersebar Tidak Merata



Number and Percentage of Poor People by Island. March 2015

Island	Number of Poor People (million people)			Percentage of Poor People (%)		
	Urban	Rural	Urban+Rural	Urban	Rural	Urban+Rural
(1)	(2)	(3)	(4)	(5)	(6)	(7)
Sumatera	2.10	4.27	6.37	9.65	12.78	11.55
Jawa	7.13	8.32	15.45	8.28	14.19	10.68
Bali dan Nusa Tenggara	0.62	1.56	2.18	11.00	18.43	15.47
Kalimantan	0.29	0.69	0.98	4.45	7.88	6.42
Sulawesi	0.39	1.73	2.12	6.13	13.99	11.32
Maluku dan Papua	0.12	1.37	1.49	5.71	29.42	22.04
Indonesia	10.65	17.94	28.59	8.29	14.21	11.22

Source: Based on National Socio Economic Survey on March 2015.

Number of poor people in Jawa 15,45 million and Sumatra 6,37 million.  
 Poor People are dominated by Bali and Nusa Tenggara 15,47% and Sumatra 11,56% of number poor people

Comodities with Great Influence to The Increase of Poverty Line (%).  
 Maret 2015

Commodity	Urban	Commodity	Rural
(1)	(2)	(3)	(4)
<b>Foods</b>			
Rice	23.49	Rice	32.88
Cigarette	8.24	Cigarette	7.07
Egg	3.59	Sugar	2.96
Chicken Meat	2.95	Egg	2.91
Instant Noodles	2.77	Instant Noodles	2.44
Sugar	2.04	Coffe	1.82
Sweet bread/Other Bread	1.96	Tempe	1.68
Tempe	1.89	Red onion	1.68
Tofu	1.80	Tofu	1.52
Coffe	1.74	Chicken Meat	1.51
<b>Non Foods</b>			
Housing	9.52	Housing	6.64
Gasoline	3.15	Gasoline	2.38
Electricity	3.02	Electricity	1.73
Education	2.46	Education	1.39
Toiletries. bath	1.50	Firewood	1.27
Transportation	1.40	Toiletries. bath	1.26

Source: Based on National Social Economic Survey on March 2015

In urban area Rice 23,49 % and Housing 9,52% and rural area rice 32,88% and Housing 6,64%

# PADDY MAIZE and SOYBEAN

Growth of Harvested Area, Productivity, and Production of Paddy  
By Area, 2013-2015

Uraian	2013	2014	2015 (First Forecast)	Growth			
				2013-2014		2014-2015	
				Absolut	%	Absolut	%
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1. Harvested Area (ha)							
- Jawa	6 467 073	6 400 038	6 448 127	-67 035	-1.04	48 089	0.75
- Luar Jawa	7 368 179	7 397 269	7 861 237	29 090	0.39	463 968	6.27
- Indonesia	13 835 252	13 797 307	14 309 364	-37 945	-0.27	512 057	3.71
2. Productivity (ku/ha)							
- Jawa	57.98	57.29	59.69	-0.69	-1.19	2.40	4.19
- Luar Jawa	45.85	46.21	47.14	0.36	0.79	0.93	2.01
- Indonesia	51.52	51.35	52.80	-0.17	-0.33	1.45	2.82
3. Production (ton)							
- Jawa	37 493 020	36 663 049	38 489 805	-829 971	-2.21	1 826 756	4.98
- Luar Jawa	33 786 689	34 183 416	37 061 090	396 727	1.17	2 877 674	8.42
- Indonesia	71 279 709	70 846 465	75 550 895	-433 244	-0.61	4 704 430	6.64

Keterangan: Kualitas Production padi adalah Gabah Kering Giling (GKG)

Outside Java have harvested area 463 968 ha ( 6,27%) with production 2 877674 ton ( 8,42%)



**Growth of Harvested Area, Productivity, and Production of Maize  
By Area, 2013-2015**

Uraian	2013	2014	2015 (First Forecast)	Growth			
				2013-2014		2014-2015	
				Absolut	%	Absolut	%
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
<b>1. Harvested Area (ha)</b>							
- Jawa	1 958 883	1 954 175	1 992 667	-4 708	-0.24	38 492	1.97
- Luar Jawa	1 862 621	1 882 844	2 004 832	20 223	1.09	121 988	6.48
- Indonesia	3 821 504	3 837 019	3 997 499	15 515	0.41	160 480	4.18
<b>2. Productivity (ku/ha)</b>							
- Jawa	51.54	51.98	54.67	0.44	0.85	2.69	5.18
- Luar Jawa	45.19	47.00	48.75	1.81	4.01	1.75	3.72
- Indonesia	48.44	49.54	51.70	1.10	2.27	2.16	4.38
<b>3. Production (ton)</b>							
- Jawa	10 095 486	10 158 725	10 892 960	63 239	0.63	734 235	7.23
- Luar Jawa	8 416 367	8 849 701	9 773 742	433 334	5.15	924 041	10.44
- Indonesia	18 511 853	19 008 426	20 666 702	496 573	2.68	1 658 276	8.72

*Keterangan: kualitas Production jagung adalah pipilan kering*

Outside Java have harvested area 121 968 ha ( 6,48%) with production 924 041 ton ( 10,44%)

**Growth of Harvested Area, Productivity, and Production of Soybean  
By Area, 2013-2015**

Uraian	2013	2014	2015 (First Forecast)	Growth			
				2013-2014		2014-2015	
				Absolut	%	Absolut	%
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
<b>1. Harvested Area (ha)</b>							
- Jawa	342 796	378 986	371 942	36 190	10.56	-7 044	-1.86
- Luar Jawa	207 997	236 699	268 409	28 702	13.80	31 710	13.40
- Indonesia	550 793	615 685	640 351	64 892	11.78	24 666	4.01
<b>2. Productivity (ku/ha)</b>							
- Jawa	15.23	16.42	16.76	1.19	7.81	0.34	2.07
- Luar Jawa	12.41	14.06	13.99	1.65	13.30	-0.07	-0.50
- Indonesia	14.16	15.51	15.60	1.35	9.53	0.09	0.58
<b>3. Production (ton)</b>							
- Jawa	521 954	622 155	623 461	100 201	19.20	1 306	0.21
- Luar Jawa	258 038	332 842	375 405	74 804	28.99	42 563	12.79
- Indonesia	779 992	954 997	998 866	175 005	22.44	43 869	4.59

*Keterangan: kualitas Production kedelai adalah biji kering*

Outside Java have harvested area 31719 ha (13,40%) with production 42 563 ton (12,79 %)

**FARMER LABOR WAGE**

### Summary of Farmer Labour Wage per Day (Rupiahs)

Description	Month		% Change
	Agustus 2015	September 2015	
(1)	(3)	(4)	(5)
Nominal Wage	46 629	46 739	0.23
Real Wage <sup>1)</sup>	37 757	37 855	0.26

1) *Real wage = nominal wage/rural CPI (2012=100)*

Real wage of Farme Labour per day per september 2015 is Rp 37 855 ( 0,26%)



Jenis Upah	Bulan		% Perubahan
	Maret 2015	April 2015	
(1)	(2)	(3)	(4)
Upah Nominal	46.180	46.306	0,27
Upah Riil <sup>1)</sup>	38.522	38.546	0,06

1) Upah riil = upah nominal/ indeks konsumsi rumah tangga pedesaan (2012=100)





**Summary of Informal Labour Wage in Urban per Day/Person/Month (Rupiahs)**

Description	Type of Wage	Month		% Change
		Agustus 2015	September 2015	
(1)	(2)	(3)	(4)	(5)
Construction per day	Nominal Wage	80 342	80 494	0.19
	Real Wage <sup>1)</sup>	66 000	66 158	0.24
Barbershop woman per person	Nominal Wage	23 700	23 776	0.32
	Real Wage <sup>1)</sup>	19 470	19 542	0.37
Housekeeper per month	Nominal Wage	353 362	354 704	0.38
	Real Wage <sup>1)</sup>	290 283	291 530	0.43

<sup>1)</sup> Real wage = nominal wage/urban CPI (2012=100)

Real wage of Informal Labour per day per september 2015 in housekeeper sector is Rp 291 530 (0,43%)



THANK YOU